

**SAINT THOMAS MORE SOCIETY  
FINANCIAL STATEMENT**

SECTION I: APPLICANT INFORMATION

INCOME, ASSETS, AND FINANCIAL ASSISTANCE

1. Total annual income of applicant  
(and spouse, if married) \$ \_\_\_\_\_
2. Total value of assets of applicant  
(and spouse, if married) \$ \_\_\_\_\_
- a) Balance of savings/checking accounts \$ \_\_\_\_\_
- b) Value of stocks/bonds/personal property \$ \_\_\_\_\_
3. Do you own an automobile? \_\_\_\_\_
- Yes\*                  No

\*If yes, please indicate

- a) Year \_\_\_\_\_
- b) Manufacturer \_\_\_\_\_
- c) Value \_\_\_\_\_
- d) Principal balance of car loans outstanding \$ \_\_\_\_\_
4. Do you own any real estate \_\_\_\_\_
- Yes\*                  No

\*If yes, please indicate

- a) Fair market value \$ \_\_\_\_\_
- b) Principal balance of mortgage \$ \_\_\_\_\_
- c) Equity (value minus mortgage) \$ \_\_\_\_\_
- d) Annual real estate taxes \$ \_\_\_\_\_





8. All real estate owned by parent(s), individually or jointly:
- a) Fair market value \$ \_\_\_\_\_
  - b) Principal balance of outstanding mortgages \$ \_\_\_\_\_
  - c) Equity (value minus mortgages) \$ \_\_\_\_\_
  - d) Annual real estate taxes \$ \_\_\_\_\_

9. Number of other children and dependents of parent(s)

Name	Relationship to Parent(s)	Age
_____	_____	_____
_____	_____	_____
_____	_____	_____

10. If other children /dependents of your parent(s) are attending school and receiving assistance from your parent(s), please provide:

Name	School	Amount of Tuition/Expenses	Scholarship/Loans
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

SECTION III: EXPENSES OF APPLICANT

- 1. Tuition (annual) \$ \_\_\_\_\_
- 2. Books and fees \$ \_\_\_\_\_
- 3. Monthly rent/mortgage (if rent is shared with others provide only your share) \$ \_\_\_\_\_
- 4. Automobile loans (monthly) \$ \_\_\_\_\_

Other loan payments (monthly payment amount, principal balance, source of loan, and purpose of loan)

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5. Other expenses (list nature and amount)

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TOTAL ANNUAL EXPENSES

\$ \_\_\_\_\_